

Jay D. Fellers, LCSW PC

6021 South Syracuse Way, Suite 201
Greenwood Village, CO 80111
303-947-4071
www.fellerstherapy.com

CLIENT INFORMATION

Client Name _____ Date Of Birth: _____
Custodial Parent (if applicable) _____ Date Of Birth: _____
Street Address _____ City _____ State: _____ Zip: _____
Social Security #: _____ - _____ - _____ Marital Status: S M D W Spouse _____
Home Phone _____ Work Phone _____ Cell _____
Client/Custodial Parent Employer _____ Occupation _____
Annual Family Income (Custodial Parent) _____
Emergency Contact: _____ Phone(s) _____
Email _____

Non-Custodial Parent (if applicable) _____ Date Of Birth: _____
Street Address _____ City _____ State: _____ Zip: _____
Social Security #: _____ - _____ - _____ Marital Status: S M D W Spouse _____
Home Phone _____ Work Phone _____ Cell _____
Client/Non-Custodial Parent Employer _____ Occupation _____
Annual Family Income (Non-Custodial Parent) _____
Emergency Contact: _____ Phone(s) _____
Email _____

Who has Medical Power of Attorney? _____

Who may we thank for referring you? _____

Primary Physician: _____ Phone: _____

List any significant health problems: _____

List any medications you are taking and the dosage: _____

Have you seen this type of therapist before? YES_NO ___ If yes, when and with whom? _____

Give a brief description of treatment: _____

RESPONSIBLE PARTY INFORMATION (if not Client or Parent)

Name: _____ Relationship To Client _____

Address: _____ City: _____ State: _____ Zip: _____

Home Phone: _____ Work/Cell: _____

Email _____

INSURANCE INFORMATION

Insurance Company _____ Phone: _____

Group #: _____ ID#: _____

Policy Holder: _____ Date Of Birth: _____ Relationship To Client _____

Policy Holder's Social Security # ___ - ___ - _____ Employer _____

Please read & initial

INSURANCE AUTHORIZATION TO RELEASE INFORMATION

_____/We authorize the release of the above provided information and any medical information necessary to (1) provide for adequate professional coverage in the absence of the primary doctor, (2) verify insurance coverage, & (3) to file a claim for insurance benefits related to professional services rendered.

AUTHORIZATION OF ASSIGNMENT OF BENEFITS

_____/We authorize direct payment of insurance benefits from _____ (insurance company) to Jay D. Fellers LCSW for services rendered.

PAYMENT AGREEMENT

Please read & initial:

____ It is understood that payment is due at the time of service unless prior arrangements are made. I/we agree to be responsible for all charges rendered on behalf of the identified client, including any charges not reimbursed (co-pay, deductible, & co-insurance, services not covered, etc.) by my insurance carrier, unless a special arrangement has been agreed-upon in writing.

____ It is further understood that I/We will be financially responsible for missed appointments, unless a 24 hour notice is given prior to the scheduled appointment.

____ It is understood that Jay D. Fellers, LCSW PC does not bill to secondary insurance companies, and that I/We will be responsible for all charges after primary insurance has made payment.

____ It is understood that if any checks written to Jay D. Fellers, LCSW PC are returned from the bank for any reason will incur additional charges.

____ It is understood that if I/We change address, phone numbers, insurance companies, or any other pertinent information, I/We will notify Jay D. Fellers, LCSW PC as soon as possible.

____ It is understood that if I/We change insurance companies and that information is not given to Jay D. Fellers, LCSW PC and/or if reimbursement from the new insurance company cannot be approved, I/We are responsible for any charges for all professional services rendered.

The signature(s) below indicate that I/We understand that Jay D. Fellers, LCSW PC financial policies, and certify that I/We are financially responsible for services provided. I/We will be responsible for any collection and/or attorney fees and/or court costs associated with use of outside agencies required in the collection of my/our account.

Client(s) Signature (s) _____

Date: _____

Date: _____

Responsible Party Signature: _____

Date: _____